



May 25, 2023

Re: East & West Spring Lake Wastewater MSBU  
Hardship 2023

Dear Property Owner:

The Utility has begun the process for the 2023 Hardship Program for the above referenced MSBU.

If you wish to be pre-qualified for the hardship funding, please follow the directions in this letter. The funding is awarded on a case-by-case basis, and applicants must apply each year. Homesteaded property owners who have completed the connection to the sewer system, who meet the qualifications will have 100 percent of the current years assessment paid in full for that property, which is situated within the boundaries of the MSBU, and which has been assessed the non-ad valorem assessment and/or up to a maximum of 1 developed Equivalent Residential Unit (ERU).

Each homesteaded property owner within the MSBU who would like to apply for the hardship funding may do so. Included is a list of Pre-Qualifying Questions. **Answers to all questions pertain to the 2022 tax year.** Return the completed Pre-Qualifying Questions by June 16, 2023 by email to [jennifer.stock@charlottecountyfl.gov](mailto:jennifer.stock@charlottecountyfl.gov) or regular mail to 25550 Harbor View Rd Suite 1, Attention: Hardship Program, Port Charlotte, FL 33980. We encourage you to submit your forms electronically. Please visit <https://tinyurl.com/Hardship-Questions-2023> for the electronic version of the Pre-Qualifying Questions. The completed questions will be reviewed, and if you meet the qualifications, you will be sent an application package with a list of items needed to verify household income and assets. Notification of approval or denial will be mailed to each applicant.

We appreciate the opportunity to serve you and if you have questions regarding the requirements of the Hardship Program, please call the Utility at 941.764.4300, #3.

Sincerely,

Dave Watson  
Utilities Director

CR/js  
File 11 - 0048

**PRE-QUALIFYING QUESTIONS FOR HARDSHIP ELEGIBILITY FOR  
THE EAST & WEST SPRING LAKE WASTEWATER MSBU**

NAME: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_

DAYTIME PHONE #: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

1. What is your property address? \_\_\_\_\_
2. Is your home currently listed for sale?      Yes \_\_\_\_\_      No \_\_\_\_\_
3. Is this your homesteaded property?      Yes \_\_\_\_\_      No \_\_\_\_\_
4. Is the property subject of a pending or threatened foreclosure action or filing of a bankruptcy petition that includes the single-family dwelling?      Yes \_\_\_\_\_      No \_\_\_\_\_
5. Is the property being assessed the non-ad valorem assessment?      Yes \_\_\_\_\_      No \_\_\_\_\_
6. Are your property taxes paid up to date?      Yes \_\_\_\_\_      No \_\_\_\_\_

**TAXES MUST BE PAID IN FULL AT TIME OF REVIEW**

7. Are all property owners shown on the deed to the property listed as applicants, including former names and alias' used?      Yes \_\_\_\_\_      No \_\_\_\_\_
8. Are all property owners shown on the deed occupying the home?      Yes \_\_\_\_\_      No \_\_\_\_\_
9. How many people live in the household?      \_\_\_\_\_  
List the names & ages of all persons living in the household on a separate sheet of paper.
10. Do you have a reverse mortgage on your property?      Yes \_\_\_\_\_      No \_\_\_\_\_  
Date(s) & total amount(s) paid to you. \_\_\_\_\_
11. Is your home connected to the sewer system?      Yes \_\_\_\_\_      No \_\_\_\_\_
12. What is the total gross annual income of all people living in the home? \_\_\_\_\_
13. What are the sources of income of each person living in the home?  
List the names, source(s) of income & total amount of annual income on a separate sheet of paper.
14. For any & all properties that applicant(s) own in Charlotte County, are any of the properties under a mandatory connection for water and/or sewer?      Yes \_\_\_\_\_      No \_\_\_\_\_  
List the address of the properties on a separate sheet of paper.
15. Are any of the applicants a party to any liens in favor of the Utility?      Yes \_\_\_\_\_      No \_\_\_\_\_

**INCOME & ASSET TABLE ON BACK OF THIS SHEET**

**INCOME & ASSET TABLE**

<b>INCOME LIMITS FOR 2022</b>		<b>ASSET LIMITS FOR 2022</b>
	80%	150%
1 Person	42,950	64,425
2 Person	49,100	73,650
3 Person	55,250	82,875
4 Person	61,350	92,025
5 Person	66,300	99,450
6 Person	71,200	106,800